

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Socal Climate Control & Mechanical, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA Socal Climate Control

3. Debtor's federal Employer Identification Number (EIN) **83-0833906**

4. Debtor's address Principal place of business

**21730 Nordhoff St.
Chatsworth, CA 91311**

Number, Street, City, State & ZIP Code

Los Angeles
County

Mailing address, if different from principal place of business

**P. O. Box 4087
Chatsworth, CA 91313**

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **www.socalclimatecontrol.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Socal Climate Control & Mechanical, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2389

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District		When		Case number	
District		When		Case number	

SoCal Climate Control

Profit and Loss

January - December 2023

	TOTAL
Income	
Client Refund	-27,939.37
Rebate	28,200.00
Sales	10,687,616.37
Total Income	\$10,687,877.00
Cost of Goods Sold	
Business Licenses & Permits	160,147.49
Contractors	2,433,184.01
Job Supplies	3,730,412.16
Merchant Account Fees	48,364.64
Total Cost of Goods Sold	\$6,372,108.30
GROSS PROFIT	\$4,315,768.70
Expenses	
Advertising & Marketing	1,481,802.87
Bank Charges & Fees	1,514.65
Brokerage	6,000.00
Car & Truck	
Auto Lease	5,045.94
Auto Parts	3,664.67
Gas	11,799.94
Parking & Toll	908.01
Penalties	1,111.95
Registration	7,030.23
Repairs	23,235.74
Total Car & Truck	52,796.48
Commission	27,141.17
Dues & Subscription	1,870.02
Employee Benefits	56,592.05
Entertainment	152.50
Equipment Rentals Expense	14,633.93
Finance Charges	33,972.92
Gifts	693.61
Insurance	36.13
Auto Insurance	23,526.97
General Insurance	105,474.03
General Liability	79,681.17
Medical Insurance	22,860.12
Total Insurance	231,578.42
Interest Paid	14,654.87
Legal & Professional Services	58,298.63
Loan Processing Fees	6,000.00
Meals	3,844.50

SoCal Climate Control

Profit and Loss

January - December 2023

	TOTAL
Medical Expense	89.00
Office Supplies	46,278.96
Outside Services	80,500.00
Payroll Expenses	
Bonus	3,753.80
Salaries & Wages	2,038,269.23
Total Payroll Expenses	2,042,023.03
Professional Fees	
Accounting	26,291.25
Total Professional Fees	26,291.25
Recruiting	9,814.98
Rent & Lease	83,894.80
Repairs & Maintenance	1,671.60
Security Expenses	2,454.55
Shipping, Freight & Delivery	1,702.42
Software Expense	78,735.02
Taxes	-1,938.59
City of LA	8,278.27
Payroll Taxes	230,511.11
Total Taxes	236,850.79
Telephone & Internet Expenses	51,134.07
Tools & Equipment	6,150.81
Travel	
Accommodation	2,023.98
Airfare	253.30
Transportation	458.07
Total Travel	2,735.35
Utilities	
Cleaning	7,160.00
LADWP	9,605.05
So Cal Gas	1,167.93
Water	2,051.12
Total Utilities	19,984.10
Waste Management	4,569.00
Total Expenses	\$4,686,426.35
NET OPERATING INCOME	\$-370,657.65
Other Income	
Cash Rewards	7,651.71
Total Other Income	\$7,651.71
NET OTHER INCOME	\$7,651.71
NET INCOME	\$-363,005.94

SoCal Climate Control

Balance Sheet

As of December 31, 2023

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
BOFA CC #3640	-862,897.73
BOFA CC #5202	346,221.84
BOFA CC #6419	162,294.69
BOFA CC #7488	283,675.15
BOFA CC #8256	24,972.06
BOFA CC #8556	145,615.58
Total BOFA CC #3640	99,881.59
BOFA CC #5087	-337,723.41
BOFA CC #0069	41,301.24
BOFA CC #2278	29,329.15
BOFA CC #4262	223,694.62
BOFA CC #4917	18,653.44
BOFA CC #5981	4,692.60
BOFA CC #6195	64,630.85
Total BOFA CC #5087	44,578.49
Total Credit Cards	\$144,460.08
Other Current Liabilities	
Loan from BYZ Funder	146,650.00
Loan from Delta Bridge Funding	93,227.00
Loan from On Deck Capital	65,336.52
Other Liabilities	169,885.00
Total Other Current Liabilities	\$475,098.52
Total Current Liabilities	\$619,558.60
Long-Term Liabilities	
Loan - 2017 Ram Promaster 1500 White	19,899.50
Loan Edge Forklift	6,438.21
Loan Payable to David Posner	141,250.00
Loan Payable to Premier America Credit Union	73,397.79
Loan Payable to SoCal Climate Control	0.00
Loan Payable to Tandem Finance	62,313.53
PPP Loan	36,353.41
Total Long-Term Liabilities	\$339,652.44
Total Liabilities	\$959,211.04
Equity	
Capital Stock	3,114.00
Retained Earnings	-55,970.85

SoCal Climate Control

Balance Sheet

As of December 31, 2023

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
BofA - Primary 9521	215,080.96
BofA Payroll -9518	112.12
Total Bank Accounts	\$215,193.08
Other Current Assets	
Employee Loan	5,450.00
Inventory Asset	61,700.00
Loans to Shareholders	60,000.00
PPP Receivable	84,968.27
Uncategorized Asset	0.00
Undeposited Funds	0.00
Total Other Current Assets	\$212,118.27
Total Current Assets	\$427,311.35
Fixed Assets	
Accumulated Amortization	-24,827.00
Accumulated Depreciation	-254,038.00
Automobile	15,300.00
2017 GMC Savana 3500 Yellow	38,205.60
2017 RAM ProMaster White	25,425.60
2019 Ford Transit 350 White	55,851.60
2019 RAM Promaster 1500LR	54,024.10
2019 RAM Promaster 2500HR	51,751.60
Total Automobile	240,558.50
Computers	7,180.00
Furniture and Fixtures	2,475.00
Machinery and Equipment	26,950.00
Start up Cost	28,900.00
Total Fixed Assets	\$27,198.50
Other Assets	
Security Deposit	13,838.40
Total Other Assets	\$13,838.40
TOTAL ASSETS	\$468,348.25

SoCal Climate Control

Balance Sheet

As of December 31, 2023

	TOTAL
Shareholder Distribution	0.00
Carey Mead	-25,000.00
Michael Molloy	-25,000.00
Tammy Navarro	-25,000.00
Total Shareholder Distribution	-75,000.00
Net Income	-363,005.94
Total Equity	\$-490,862.79
TOTAL LIABILITIES AND EQUITY	\$468,348.25

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Socal Climate Control & Mechanical, Inc.	Case number (if known)
Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion
		<input type="checkbox"/> \$10,000,000,001 - \$50 billion
		<input type="checkbox"/> More than \$50 billion

Debtor Socal Climate Control & Mechanical, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/2024
MM / DD / YYYY

x Tammy Navarro
Signature of authorized representative of debtor

Tammy Navarro
Printed name

Title President

18. Signature of attorney

x [Signature]
Signature of attorney for debtor

Date 3/8/24
MM / DD / YYYY

Thomas B. Ure
Printed name

Ure Law Firm
Firm name

8280 Florence Avenue, Suite 200
Downey, CA 90240
Number, Street, City, State & ZIP Code

Contact phone 213-202-6070

Email address tom@urelawfirm.com

170492 CA
Bar number and State

Fill in this information to identify the case:

Debtor name Socal Climate Control & Mechanical, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

03/08/2024

x Tammy Navarro
Signature of individual signing on behalf of debtor

Tammy Navarro
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACPro 11700 Industry Ave. Fontana, CA 92337			Disputed	\$38,196.27	\$0.00	\$38,196.27
Adolph Navarro 7353 Alabama Avenue Canoga Park, CA 91303		Loan				\$25,000.00
Bank of America P.O. Box 17054 Wilmington, DE 19884		PayCheck Protection Program Loan				\$32,159.89
Business Card P.O. Box 15796 Wilmington, DE 19886		Bank of America Credit card purchases				\$47,854.96
Business Card P.O. Box 15796 Wilmington, DE 19886		Bank of America Credit card purchases				\$22,792.94
Business Card P.O. Box 15796 Wilmington, DE 19886		Bank of America Credit card purchases				\$102,385.93
Byzfinder GBR Funding West, Inc 530 7th Avenue Ste 505 New York, NY 10018			Disputed	\$167,829.56	\$0.00	\$167,829.56
Chevron P.O. Box 639 Portland, ME 04104		Credit card purchases				\$17,733.53
David Posner 17545 Embassy Drive Encino, CA 91316		Loan				\$150,000.00

Debtor **Socal Climate Control & Mechanical, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Delta aka Glofin 270 Carpenter Dr Ste 695 Atlanta, GA 30328			Disputed	\$67,724.00	\$0.00	\$67,724.00
Franchise Tax Board Special Procedures P.O. Box 2952 Sacramento, CA 95812-2952		Unpaid Taxes				\$26,986.82
I Permit 31225 La Baya Dr #213 Thousand Oaks, CA 91362		Services				\$53,883.63
Networx 3399 Peachtree Road NE Suite 800 Atlanta, GA 30326			Disputed	\$63,127.80	\$0.00	\$63,127.80
On Deck 4700 W. Daybreak Pkwy, Suite 200 South Jordan, UT 84009			Disputed	\$77,884.80	\$0.00	\$77,884.80
Premier America 19867 Praire Street Chatsworth, CA 91311		2019 Ram Promaster 1500		\$35,464.30	\$21,846.00	\$13,618.30
Premium Finance Agreement Westlake Risk & Ins. Services, LLC 2659 Townsgate Road Suite 103 Westlake Village, CA 91361				\$137,175.14	\$0.00	\$137,175.14
Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353				\$66,615.24	\$0.00	\$66,615.24
The Holman Group 8501 Fallbrook Avenue Canoga Park, CA 91304						\$50,639.61
Trever Pietsch 8500 OMelveny Avenue Sun Valley, CA 91352	treverp@gmail.com	Services				\$16,000.00

Debtor **Socal Climate Control & Mechanical, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
USAir 9250 Owensmouth Ave. Chatsworth, CA 91311				\$17,592.22	\$0.00	\$17,592.22

United States Bankruptcy Court
Central District of California

In re Socal Climate Control & Mechanical, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

03/08/2024

Signature

Tammy Navarro
Tammy Navarro

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

NONE.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

NONE.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

NONE.

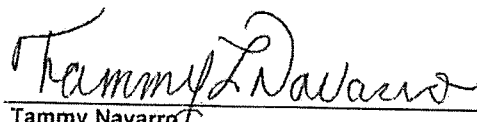
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

NONE.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at DOWNEY, California.

Date: 03/08/2024



Tammy Navarro
Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,532,802.06
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 1,532,802.06

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 772,378.22
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 26,986.82
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 544,846.83
4. Total liabilities Lines 2 + 3a + 3b	\$ 1,344,211.87

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Bank of America****Business Checking****9521****\$20,496.28**3.2. **Bank of America****Business Checking****9518****\$112.81****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$20,609.09**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Lease/ Security Deposit for Building (Landlord has it)****\$7,100.00**

Debtor Socal Climate Control & Mechanical, Inc. Case number (If known) _____
Name

8.2. **Deposits on pending jobs** **\$15,000.00**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$22,100.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	142,702.38	-	0.00	=	\$142,702.38
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	340,564.95	-	0.00	=	\$340,564.95
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$483,267.33

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress pending jobs Non-perishable		\$0.00		\$340,564.95
21.	Finished goods, including goods held for resale HVAC Equipment in Warehouse	12/15/2023	\$0.00		\$100,000.00
	Tools and Supplies in Warehouse	12/15/2023	\$0.00		\$50,000.00

Debtor Socal Climate Control & Mechanical, Inc. Case number (If known) _____
Name

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$490,564.95

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desk, file cabinets, chairs	\$0.00		\$15,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, Printers, and TVs	\$0.00		\$30,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$45,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor Socal Climate Control & Mechanical, Inc. Case number (If known) _____
Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2019 Ram Promaster 2500</u>	<u>\$0.00</u>		<u>\$25,852.00</u>
47.2. <u>2019 Ram Promaster 1500</u>	<u>\$0.00</u>		<u>\$21,846.00</u>
47.3. <u>2017 Ram Promaster</u>	<u>\$0.00</u>		<u>\$17,000.00</u>
47.4. <u>2019 Ford Transit</u>	<u>\$0.00</u>		<u>\$21,089.00</u>
47.5. <u>2017 GMC Savanna</u>	<u>\$0.00</u>		<u>\$19,500.00</u>
47.6. <u>2019 Chevy Colorado</u>	<u>\$0.00</u>		<u>\$14,000.00</u>
47.7. <u>2002 Chevrolet Astro</u>	<u>\$0.00</u>		<u>\$4,800.00</u>
47.8. <u>1994 GMC Topkick</u>	<u>\$0.00</u>		<u>\$15,000.00</u>
47.9. <u>1968 Big Joe Hydraulic Lift - 9957</u>	<u>\$0.00</u>		<u>\$300.00</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>2023 Noble Lift Forklift Model #PSE26N</u>	<u>\$0.00</u>		<u>\$6,400.00</u>
<u>Hadmade Electric Lift</u>	<u>\$0.00</u>		<u>\$500.00</u>
<u>Rotobrush air+</u>	<u>\$0.00</u>		<u>\$3,500.00</u>
<u>Fogger</u>	<u>\$0.00</u>		<u>\$200.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$149,987.00

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (If known) _____
Name

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>www.socalclimatecontrol.com</u>	<u>\$0.00</u>		<u>\$5,000.00</u>
62.	Licenses, franchises, and royalties <u>Contractor's License 1043665</u>	<u>\$0.00</u>		<u>\$2,000.00</u>
63.	Customer lists, mailing lists, or other compilations <u>CRM Database</u>	<u>\$0.00</u>		<u>\$20,000.00</u>

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$27,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

Debtor Socal Climate Control & Mechanical, Inc. Case number (If known) _____
Name

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

ERTC Tax year 2020 \$112,243.44

ERTC Tax year 2021 \$97,030.25

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Suppliers Rebates \$85,000.00

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$294,273.69

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor Socal Climate Control & Mechanical, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$20,609.09	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$22,100.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$483,267.33	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$490,564.95	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$45,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$149,987.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$27,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$294,273.69	
91. Total. Add lines 80 through 90 for each column	\$1,532,802.06	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,532,802.06

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 ACPro Creditor's Name 11700 Industry Ave. Fontana, CA 92337 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$38,196.27	\$0.00

2.2 Ally Financial Creditor's Name P.O. Box 380901 Minneapolis, MN 55438 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2017 Ram Promaster Describe the lien Auto Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$20,744.55	\$17,000.00
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Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known) _____
Name

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 Ally Financial Creditor's Name P.O. Box 380901 Minneapolis, MN 55438 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <div style="text-align: right;">\$5,200.01 \$14,000.00</div> 2019 Chevy Colorado Describe the lien Auto Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.4 Byzfunder Creditor's Name GBR Funding West, Inc 530 7th Avenue Ste 505 New York, NY 10018 Creditor's mailing address Creditor's email address, if known Date debt was incurred 11/22/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <div style="text-align: right;">\$167,829.56 \$0.00</div> Describe the lien Business Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
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2.5 Corporation Service Company Creditor's Name P.O. Box 2576 Springfield, IL 62708	Describe debtor's property that is subject to a lien <div style="text-align: right;">Unknown \$0.00</div> (i) all tangible and intangible personal property of Debtor, including, all accounts, deposit accounts, chattel paper, documents, equipment, general intangibles, instruments, inventory, investment property (including certificated and
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Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known)

Name

Creditor's mailing address

uccsprep@cscinfo.com

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.6 Daikin/ Goodman

Creditor's Name

**Daikin Comfort Technologies Distribution Inc.
19001 Kermier Road
Waller, TX 77484**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

A continuing first priority security interest in all inventory (including goods held for sale, lease or resale, goods provided or to be provided to third parties under contracts of lease, consignment or service, and spare or replacement

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

Unknown

\$0.00

2.7 Delta aka Glofin

Creditor's Name

**270 Carpenter Dr Ste 695
Atlanta, GA 30328**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

\$67,724.00

\$0.00

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

Name

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☐ Unliquidated

☒ Disputed

2.8 Ferguson Enterprises, LLC

Creditor's Name

**2750 South Towne Avenue
Pomona, CA 91766**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2021

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**All inventory, equipment, and materials
distributed by Seller, whenever sold,
consigned, leased, rented or delivered,
directly or indirectly, to or for the benefit of
Applicant by Seller.**

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.9 Gemaire/ Heating &
Cooling**

Creditor's Name

**1525 NW 3rd St., A21
Deerfield Beach, FL 33442**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2020

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**All inventory, equipment, accounts, furniture,
fixtures, equipment, accounts receivable,
Bank and/or despository accounts, and all
other assets, whether any of the forgoing is
now owned or hereafter acquired. All records
of any of the**

Unknown

\$0.00

Describe the lien

UCC 1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

**2.1
0 Lennox Industries Inc.**

Describe debtor's property that is subject to a lien

\$10,802.59

\$0.00

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known) _____

Name

Creditor's Name

**2100 Lake Park Blvd.
Richardson, TX 75080**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2020

Last 4 digits of account number

9073

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

**All of Debtor's presently owned or hereafter
acquired (a) goods, (b) instruments, (c)
promissory notes, (d) Chattel paper including
electronic chattel paper and tangible chattel
paper, (e) documents, (f) books and records,
(g) accounts**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
1

Levelset/Procure

Creditor's Name

**6309 Carpinteria Ave.
Carpinteria, CA 93013**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

Unknown

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
2

Networx

Creditor's Name

**3399 Peachtree Road NE
Suite 800
Atlanta, GA 30326**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

\$63,127.80

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known)

Name

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
3

On Deck

Creditor's Name

**4700 W. Daybreak Pkwy,
Suite 200
South Jordan, UT 84009**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/22/2023

Last 4 digits of account number

7128

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$77,884.80

\$0.00

Describe the lien

Business Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
4

Premier America

Creditor's Name

**19867 Prairie Street
Chatsworth, CA 91311**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$37,933.49

\$25,852.00

2019 Ram Promaster 2500

Describe the lien

Auto Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
5

Premier America

Describe debtor's property that is subject to a lien

\$35,464.30

\$21,846.00

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

Name

Creditor's Name

2019 Ram Promaster 1500

**19867 Praire Street
Chatsworth, CA 91311**

Creditor's mailing address

Describe the lien

Auto Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.1
6 Premium Finance
Agreement**

Creditor's Name

**Westlake Risk & Ins.
Services, LLC
2659 Townsgate Road
Suite 103
Westlake Village, CA 91361**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$137,175.14

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

12/13/2023

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.1
7 Rapid Duct**

Creditor's Name

**401 N Verdugo Road., Suite
C
Glendale, CA 91206**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$13,460.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

Creditor's email address, if known

Date debt was incurred

Debtor **Socal Climate Control & Mechanical, Inc.**
Name

Case number (if known)

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
8

Rapid Permit Inc.

Creditor's Name

**1010 E Mountain St.
Glendale, CA 91207**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$4,191.05

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
9

Sigler

Creditor's Name

**9702 West Tonto Street
P.O. Box 920
Tolleson, AZ 85353**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

0000

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$66,615.24

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
0

Sirris Abatement

Describe debtor's property that is subject to a lien

\$5,050.00

\$0.00

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known) _____

Name

Creditor's Name

**12303 Woodruff Ave.
Downey, CA 90241**

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.2
1 Small Business
Administration**

Creditor's Name

**Attn General Counsel
312 North Spring St.
Los Angeles, CA 90012**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

Unknown

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.2
2 Tandem Financial**

Creditor's Name

**PLC Equipment Finance
Fund
3801 Automation Way Suite
207
Fort Collins, CO 80525**

Creditor's mailing address

Describe debtor's property that is subject to a lien

2019 Ford Transit

\$0.00

\$21,089.00

Creditor's email address, if known

Date debt was incurred

Describe the lien

Auto Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

Name

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
3

Tandem Financial

Creditor's Name

PLC Equipment Finance Fund

3801 Automation Way Suite 207

Fort Collins, CO 80525

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$19,500.00

2017 GMC Savanna

Describe the lien

Auto Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
4

Toyota Industries

Creditor's Name

Commercial Finance, Inc.

P.O. Box 660926

Dallas, TX 75266-0926

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$3,387.20

\$6,400.00

2023 Noble Lift Forklift Model #PSE26N

Describe the lien

Auto Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known) _____
Name

2.2 5	USAir Creditor's Name 9250 Owensmouth Ave. Chatsworth, CA 91311 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$17,592.22 \$0.00
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$772,378.22**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Franchise Tax Board Special Procedures P.O. Box 2952 Sacramento, CA 95812-2952 Date or dates debt was incurred 2022 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Unpaid Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,986.82 \$26,986.82

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Adolph Navarro 7353 Alabama Avenue Canoga Park, CA 91303 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$25,000.00
3.2	Nonpriority creditor's name and mailing address American Express P.O. Box 0001 Los Angeles, CA 90096 Date(s) debt was incurred _____ Last 4 digits of account number 1002	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,209.52

Debtor **Socal Climate Control & Mechanical, Inc.**
Name

Case number (if known)

3.3	Nonpriority creditor's name and mailing address Bahr Safaei-Far 20155nKeswick Street #104 Winnetka, CA 91306 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,145.00
3.4	Nonpriority creditor's name and mailing address Bank of America P.O. Box 17054 Wilmington, DE 19884 Date(s) debt was incurred ____ Last 4 digits of account number 6234	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PayCheck Protection Program Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,159.89
3.5	Nonpriority creditor's name and mailing address Business Card P.O. Box 15796 Wilmington, DE 19886 Date(s) debt was incurred ____ Last 4 digits of account number 6577	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Bank of America Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,792.94
3.6	Nonpriority creditor's name and mailing address Business Card P.O. Box 15796 Wilmington, DE 19886 Date(s) debt was incurred ____ Last 4 digits of account number 3640	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Bank of America Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,385.93
3.7	Nonpriority creditor's name and mailing address Business Card P.O. Box 15796 Wilmington, DE 19886 Date(s) debt was incurred ____ Last 4 digits of account number 5087	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Bank of America Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,854.96
3.8	Nonpriority creditor's name and mailing address Chevron P.O. Box 639 Portland, ME 04104 Date(s) debt was incurred ____ Last 4 digits of account number 6891	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,733.53
3.9	Nonpriority creditor's name and mailing address David Kay and Diane Kay c/o Law Offices of Hedy Zhang Attn: Hedy Zhang 1820 Butler Avenue #5 Los Angeles, CA 90025 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Socal Climate Control & Mechanical, Inc.	Case number (if known)	
Name			
3.10	Nonpriority creditor's name and mailing address David Posner 17545 Embassy Drive Encino, CA 91316 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150,000.00</u>
3.11	Nonpriority creditor's name and mailing address Grey Stone Financial LLC Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.12	Nonpriority creditor's name and mailing address Howard Ind. 36 Howard Drive Ellisville, MS 39437 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,225.08</u>
3.13	Nonpriority creditor's name and mailing address I Permit 31225 La Baya Dr #213 Thousand Oaks, CA 91362 Date(s) debt was incurred ____ Last 4 digits of account number <u>3665</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$53,883.63</u>
3.14	Nonpriority creditor's name and mailing address Jodie Shihadeh 12213 Hilslope Street Studio City, CA 91604 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$175.00</u>
3.15	Nonpriority creditor's name and mailing address PurEco 9740 Variel Avenue Chatsworth, CA 91311 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$675.00</u>
3.16	Nonpriority creditor's name and mailing address Silvia Ochoa 1230 N Horward St. Glendale, CA 91207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,197.00</u>

Debtor	Socal Climate Control & Mechanical, Inc. <small>Name</small>	Case number (if known) _____
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3.17	Nonpriority creditor's name and mailing address The E & C Company, Inc. 1336 Moorpark Road, #327 Thousand Oaks, CA 91360 Date(s) debt was incurred _____ Last 4 digits of account number <u>8356</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

3.18	Nonpriority creditor's name and mailing address The Holman Group 8501 Fallbrook Avenue Canoga Park, CA 91304 Date(s) debt was incurred _____ Last 4 digits of account number <u>1558</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,639.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.19	Nonpriority creditor's name and mailing address Trever Pietsch 8500 OMelveny Avenue Sun Valley, CA 91352 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.20	Nonpriority creditor's name and mailing address WireMen Inc. 7354 Maynard Ave. West Hills, CA 91307 Date(s) debt was incurred _____ Last 4 digits of account number <u>6333</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$139.95 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.21	Nonpriority creditor's name and mailing address WireMen Inc. 7354 Maynard Ave. West Hills, CA 91307 Date(s) debt was incurred _____ Last 4 digits of account number <u>6348</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$550.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.22	Nonpriority creditor's name and mailing address WireMen Inc. 7354 Maynard Ave. West Hills, CA 91307 Date(s) debt was incurred _____ Last 4 digits of account number <u>6334</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,175.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.23	Nonpriority creditor's name and mailing address WireMen Inc. 7354 Maynard Ave. West Hills, CA 91307 Date(s) debt was incurred _____ Last 4 digits of account number <u>6259</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$704.79 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Socal Climate Control & Mechanical, Inc.** Case number (if known)

Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 26,986.82
5b. Total claims from Part 2	5b. +	\$ 544,846.83
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 571,833.65

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Lease for Commerical Building at 21730 Nordhoff Street, Chatsworth, CA 91311

**Triad Management Systems, Inc.
21201 Victory Blvd., Suite 255
Canoga Park, CA 91303**

Fill in this information to identify the case:

Debtor name **Socal Climate Control & Mechanical, Inc.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Socal Climate Control & Mechanical, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2024 to **Filing Date**

Sources of revenue
Check all that apply

☐ Operating a business
☒ Other Sales

Gross revenue
(before deductions and exclusions)

\$962,070.00

For prior year:
From 1/01/2023 to 12/31/2023

☐ Operating a business
☒ Other Sales

\$10,450,000.00

For year before that:
From 1/01/2022 to 12/31/2022

☐ Operating a business
☒ Other Sales

\$11,980,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Bank of America P.O. Box 15796 Wilmington, DE 19886	12/8/23	\$231.36	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Bank of America P.O. Box 15796 Wilmington, DE 19886	12/19/2023	\$7,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Bank of America P.O. Box 15796 Wilmington, DE 19886	12/28/2023	\$65.11	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. Bank of America P.O. Box 15796 Wilmington, DE 19886	1/22/2024	\$3,388.26	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. Bank of America P.O. Box 15796 Wilmington, DE 19886	12/19/2023	\$1,200.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.6. Bank of America P.O. Box 15796 Wilmington, DE 19886	1/10/2024	\$1,438.60	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.7. Bank of America P.O. Box 15796 Wilmington, DE 19886	1/22/2024	\$676.08	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.8. Lennox 2100 Lake Park Pl Richardson, TX 75080	12/12/2023	\$3,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Ferguson 751 Lakefront Commons Newport News, VA 23606	12/7/2023	\$10,701.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 Ferguson 751 Lakefront Commons Newport News, VA 23606	1/5/2024	\$10,701.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 Ferguson 751 Lakefront Commons Newport News, VA 23606	2/5/2024	\$10,701.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 ACPro 11700 Industry Ave. Fontana, CA 92337	12/1/23	\$2,245.23	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.13 ACPro 11700 Industry Ave. Fontana, CA 92337	12/19/23	\$3,593.55	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.14 ACPro 11700 Industry Ave. Fontana, CA 92337	1/5/24	\$3,529.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.15 ACPro 11700 Industry Ave. Fontana, CA 92337	1/11/2024	\$3,522.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.16 ACPro 11700 Industry Ave. Fontana, CA 92337	1/22/2024	\$3,817.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.17 ACPro 11700 Industry Ave. Fontana, CA 92337	1/26/2024	\$3,502.81	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.18 ACPro 11700 Industry Ave. Fontana, CA 92337	2/5/2024	\$3,999.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.19 ACPro 11700 Industry Ave. Fontana, CA 92337	2/12/2024	\$3,595.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.20 ACPro 11700 Industry Ave. Fontana, CA 92337	2/20/2024	\$3,794.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.21 ACPro 11700 Industry Ave. Fontana, CA 92337	2/26/2024	\$3,515.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.22 Gemaire/ Heating & Cooling 1525 NW 3rd St., Suite 21A Deerfield Beach, FL 33442	12/4/2023	\$17,842.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.23 Gemaire/ Heating & Cooling 1525 NW 3rd St., Suite 21A Deerfield Beach, FL 33442	12/6/2024	\$13,017.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.24 Gemaire/ Heating & Cooling 1525 NW 3rd St., Suite 21A Deerfield Beach, FL 33442	12/6/2023	\$13,627.63	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.25 Gemaire/ Heating & Cooling 1525 NW 3rd St., Suite 21A Deerfield Beach, FL 33442	12/6/2023	\$4,214.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.26 Gemaire/ Heating & Cooling 1525 NW 3rd St., Suite 21A Deerfield Beach, FL 33442	12/26/23	\$3,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.27 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	12/21/23	\$5,115.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.28 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	1/11/2024	\$3,093.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.29 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	1/18/2024	\$3,587.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.30 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	1/24/2024	\$3,191.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.31 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	1/24/2024	\$101.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.32 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	2/1/2024	\$3,365.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.33 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	2/8/2024	\$3,190.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.34 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	2/15/2024	\$3,360.77	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.35 Daikin/ Goodman Daikin Comfort Technologies North America, Inc. 19001 Kermier Road Waller, TX 77484	2/22/2024	\$3,290.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.36 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	1/10/2024	\$267.97	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.37 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	1/16/2024	\$10,386.36	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.38 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	1/22/2024	\$3,993.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.39 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	1/29/2024	\$3,809.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.40 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	2/5/2024	\$2,302.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.41 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	2/12/2024	\$3,809.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.42 Sigler 9702 West Tonto Street P.O. Box 920 Tolleson, AZ 85353	2/21/2024	\$3,809.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.43 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	1/12/2024	\$1,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.44 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	1/18/2024	\$1,525.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.45 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	1/22/2024	\$1,770.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.46 USAir 9520 Owensmouth Ave. Chatsworth, CA 91311	1/29/2024	\$2,137.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.47 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	2/5/2024	\$1,581.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.48 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	2/12/2024	\$1,520.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.49 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	2/20/2024	\$1,861.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.50 USAir 9250 Owensmouth Ave. Chatsworth, CA 91311	2/26/2024	\$1,539.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. **Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Ure Law Firm 8280 Florence Avnue Suite 200 Downey, CA 90240		2/22/24	\$20,000.00
Email or website address tom@urwelawfirm.com			
Who made the payment, if not debtor?			

12. **Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. **Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

Who received transfer?
Address

Description of property transferred or
payments received or debts paid in exchange

Date transfer
was made

Total amount or
value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To

14.1. **7334 Topanga Canyon Blvd. #101
Canoga Park, CA 91303**

6/2018 - 6/2021

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. LMW Financial 4413 Coldwater Canyon Ave. Studio City, CA 91604	On Going

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. LMW Financial 4413 Coldwater Canyon Ave. Studio City, CA 91604	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. LMW Financial 4413 Coldwater Canyon Ave. Studio City, CA 91604	
26c.2. Tammy Navarro 7353 Alabama Ave. Canoga Park, CA 91303	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. LMW Financial 4413 Coldwater Canyon Ave. Studio City, CA 91604
26d.2. ADP 111 W Rio Salado Pkwy Tempe, AZ 85281

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **Socal Climate Control & Mechanical, Inc.**

Case number (if known)

- ☐ No
☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Carey Mead	12/15/2023	\$150,000.00
	Name and address of the person who has possession of inventory records		
	Need Missing Info.		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Carey Mead	15545 Erie Rd Apple Valley, CA 92307	Installation	25%
Name	Address	Position and nature of any interest	% of interest, if any
Michael Molloy	5779 Lake Lindero Agoura Hills, CA 91301	Sales Manager (Secretary)	25%
Name	Address	Position and nature of any interest	% of interest, if any
Tammy Navarro	7353 Alabama Ave. Canoga Park, CA 91303	CFO / CEO	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor Socal Climate Control & Mechanical, Inc.

Case number (if known) _____

Name of the pension fund

Employer identification number of the pension
fund

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/08/2024

Tammy Navarro
Signature of individual signing on behalf of the debtor

Tammy Navarro
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re Socal Climate Control & Mechanical, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>20,000.00</u>
Prior to the filing of this statement I have received	\$	<u>20,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

3/8/24

Thomas B. Ure

Signature of Attorney

Ure Law Firm

8280 Florence Avenue, Suite 200

Downey, CA 90240

213-202-6070 Fax: 213-202-6075

tom@urelawfirm.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Thomas B. Ure 8280 Florence Avenue, Suite 200 Downey, CA 90240 213-202-6070 Fax: 213-202-6075 California State Bar Number: 170492 CA tom@urelawfirm.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Socal Climate Control & Mechanical, Inc.	CASE NO.: CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 03/08/2024

Tommy L. Newland
Signature of Debtor 1

Date: _____

[Signature]
Signature of Debtor 2 (joint debtor) (if applicable)

Date: 3/8/24

[Signature]
Signature of Attorney for Debtor (if applicable)

Socal Climate Control & Mechanical, Inc.
P. O. Box 4087
Chatsworth, CA 91313

Thomas B. Ure
Ure Law Firm
8280 Florence Avenue, Suite 200
Downey, CA 90240

ACPro
11700 Industry Ave.
Fontana, CA 92337

Adolph Navarro
7353 Alabama Avenue
Canoga Park, CA 91303

Ally Financial
P.O. Box 380901
Minneapolis, MN 55438

American Express
P.O. Box 0001
Los Angeles, CA 90096

Bahr Safaei-Far
20155nKeswick Street #104
Winnetka, CA 91306

Bank of America
P.O. Box 17054
Wilmington, DE 19884

Business Card
P.O. Box 15796
Wilmington, DE 19886

Byzfunder
GBR Funding West, Inc
530 7th Avenue Ste 505
New York, NY 10018

Chevron
P.O. Box 639
Portland, ME 04104

Corporation Service Company
P.O. Box 2576
Springfield, IL 62708

Daikin/ Goodman
Daikin Comfort Technologies
Distribution Inc.
19001 Kermier Road
Waller, TX 77484

David Kay and Diane Kay
c/o Law Offices of Hedy Zhang
Attn: Hedy Zhang
1820 Butler Avenue #5
Los Angeles, CA 90025

David Posner
17545 Embassy Drive
Encino, CA 91316

Delta aka Glofin
270 Carpenter Dr Ste 695
Atlanta, GA 30328

Ferguson Enterprises, LLC
2750 South Towne Avenue
Pomona, CA 91766

Franchise Tax Board
Special Procedures
P.O. Box 2952
Sacramento, CA 95812-2952

Gemaire/ Heating & Cooling
1525 NW 3rd St., A21
Deerfield Beach, FL 33442

Grey Stone Financial LLC

Howard Ind.
36 Howard Drive
Ellisville, MS 39437

I Permit
31225 La Baya Dr #213
Thousand Oaks, CA 91362

Jodie Shihadeh
12213 Hilslope Street
Studio City, CA 91604

Lennox Industries Inc.
2100 Lake Park Blvd.
Richardson, TX 75080

Levelset/Procore
6309 Carpinteria Ave.
Carpinteria, CA 93013

Networx
3399 Peachtree Road NE Suite 800
Atlanta, GA 30326

On Deck
4700 W. Daybreak Pkwy, Suite 200
South Jordan, UT 84009

Premier America
19867 Prairie Street
Chatsworth, CA 91311

Premier America
19867 Praire Street
Chatsworth, CA 91311

Premium Finance Agreement
Westlake Risk & Ins. Services, LLC
2659 Townsgate Road Suite 103
Westlake Village, CA 91361

PurEco
9740 Variel Avenue
Chatsworth, CA 91311

Rapid Duct
401 N Verdugo Road., Suite C
Glendale, CA 91206

Rapid Permit Inc.
1010 E Mountain St.
Glendale, CA 91207

Sigler
9702 West Tonto Street
P.O. Box 920
Tolleson, AZ 85353

Silvia Ochoa
1230 N Horward St.
Glendale, CA 91207

Sirris Abatement
12303 Woodruff Ave.
Downey, CA 90241

Small Business Administration
Attn General Counsel
312 North Spring St.
Los Angeles, CA 90012

Tandem Financial
PLC Equipment Finance Fund
3801 Automation Way Suite 207
Fort Collins, CO 80525

The E & C Company, Inc.
1336 Moorpark Road, #327
Thousand Oaks, CA 91360

The Holman Group
8501 Fallbrook Avenue
Canoga Park, CA 91304

Toyota Industries
Commercial Finance, Inc.
P.O. Box 660926
Dallas, TX 75266-0926

Trever Pietsch
8500 OMelveny Avenue
Sun Valley, CA 91352

Triad Management Systems, Inc.
21201 Victory Blvd., Suite 255
Canoga Park, CA 91303

USAir
9250 Owensmouth Ave.
Chatsworth, CA 91311

WireMen Inc.
7354 Maynard Ave.
West Hills, CA 91307

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Thomas B. Ure 8280 Florence Avenue, Suite 200 Downey, CA 90240 213-202-6070 Fax: 213-202-6075 California State Bar Number: 170492 CA tom@urelawfirm.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for:	
<p style="text-align: center;">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: Socal Climate Control & Mechanical, Inc. Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11 <p style="text-align: center;">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <p style="text-align: center;">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Thomas B. Ure**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

03/08/2024
Date

By: Tammy Navarro
Signature of Debtor or attorney for Debtor

Name: Tammy Navarro
Printed name of Debtor, or attorney for Debtor

United States Bankruptcy Court
Central District of California

In re Socal Climate Control & Mechanical, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Tammy Navarro**, declare under penalty of perjury that I am the **President** of **Socal Climate Control & Mechanical, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 22nd day of February, 2024.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Tammy Navarro, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Tammy Navarro, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Tammy Navarro, President** of this Corporation is authorized and directed to employ **Thomas B. Ure**, attorney and the law firm of **Ure Law Firm** to represent the corporation in such bankruptcy case."

Date

03/08/2024

Signed

Tammy Navarro
Tammy Navarro

Resolution of Board of Directors
of
Socal Climate Control & Mechanical, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Tammy Navarro, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Tammy Navarro, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Tammy Navarro, President** of this Corporation is authorized and directed to employ **Thomas B. Ure**, attorney and the law firm of **Ure Law Firm** to represent the corporation in such bankruptcy case.

Date 03/08/2024

Signed Tammy Navarro

Date _____

Signed _____